NJ EDA
ECONOMIC DEVELOPMENT AUTHORITY

Angel Investor Tax Credit Program

Qualifications Checklist

Technology Business Portion

Below are the minimum required documents for the investor portion of the Angel Investor Tax Credit application. Additional information and documentation may be requested during review.

REQUIRED DOCUMENTS

☑ **1. Post-transaction capitalization table**
Signed and dated showing the full ownership structure, signed by the company CEO.

☑ **2. Payroll Filings**
Federal and NJ covering the investment date and application date (typically Fed 941 and NJ WR-30 / NJ-927).

☑ **3. PEO Letter**
If a PEO is used: letter confirming employee counts at the investment date and application date.

☑ **4. Qualification Narrative:**
Explain why company qualifies as a New Jersey Emerging Technology Business.

☑ **6. Evidence of Funds Transfer**
Company bank statements showing the transfer of funds from the investor to the company.

☑ **7. Signed CEO Certification**
Download and sign in the application

☑ **8. Company Tax Clearance Certificate**
Follow these steps for obtaining your certificate

For full program requirements, visit:
www.njeda.gov/angeltaxcredit