

PRIVATE FINANCIAL ASSISTANCE FORM

Pursuant to applicable law, the private financial assistance received from the New Jersey Emerging Technology and Biotechnology Financial Assistance Program (Program) must be used to fund expenses incurred in connection with the operation of the company in New Jersey. These expenditures may include, but are not limited to, the expenses of fixed assets, such as the construction and acquisition and development of real estate, materials, startup, tenant fit-out, working capital, salaries, research and development expenditures and any other expenses determined by the New Jersey Economic Development Authority to be necessary to carry out the purposes of the Program. Construction is subject to the Authority's prevailing wage and affirmative action requirements; regulations, forms, guidance documents are available at <https://www.njeda.gov/affirmativeaction>.

Specify in detail how the company will expend the private financial assistance for the operation of the company in accordance with the above:

EXPENDITURE	ESTIMATED AMOUNT
Construction (New or Renovation)	\$ _____
Acquisition and Pre-Development of Real Estate	\$ _____
Materials	\$ _____
Start-up	\$ _____
Tenant fit-out	\$ _____
Working capital	\$ _____
Salaries	\$ _____
Research and development	\$ _____
Other (please specify)	\$ _____
*TOTAL	\$ _____

DATE: _____

By: _____

Name and Title

Selling Company Name

This Form may be executed and delivered by telecopier, e-mail, PDF or other facsimile transmission all with the same force and effect as if the same were a fully executed and delivered original manual counterpart. Electronic signature of this Form shall be deemed to be valid execution and delivery as though in original ink. The parties explicitly consent to the electronic delivery of the terms of the transaction evidenced by this Form and affirm that their electronic signatures indicate a present intent to be bound by the electronic signatures and the terms of the Form. The electronic signature can be done either by ADOBE Acrobat or any other similar signature software that can be used for electronic signatures or by printing, manually signing, and scanning.

* Total should equal the Total Gross Corporation Business Tax Benefit Transfer Amount of the NOL/Tax Credits listed on the Buying Business Information Sheet.